

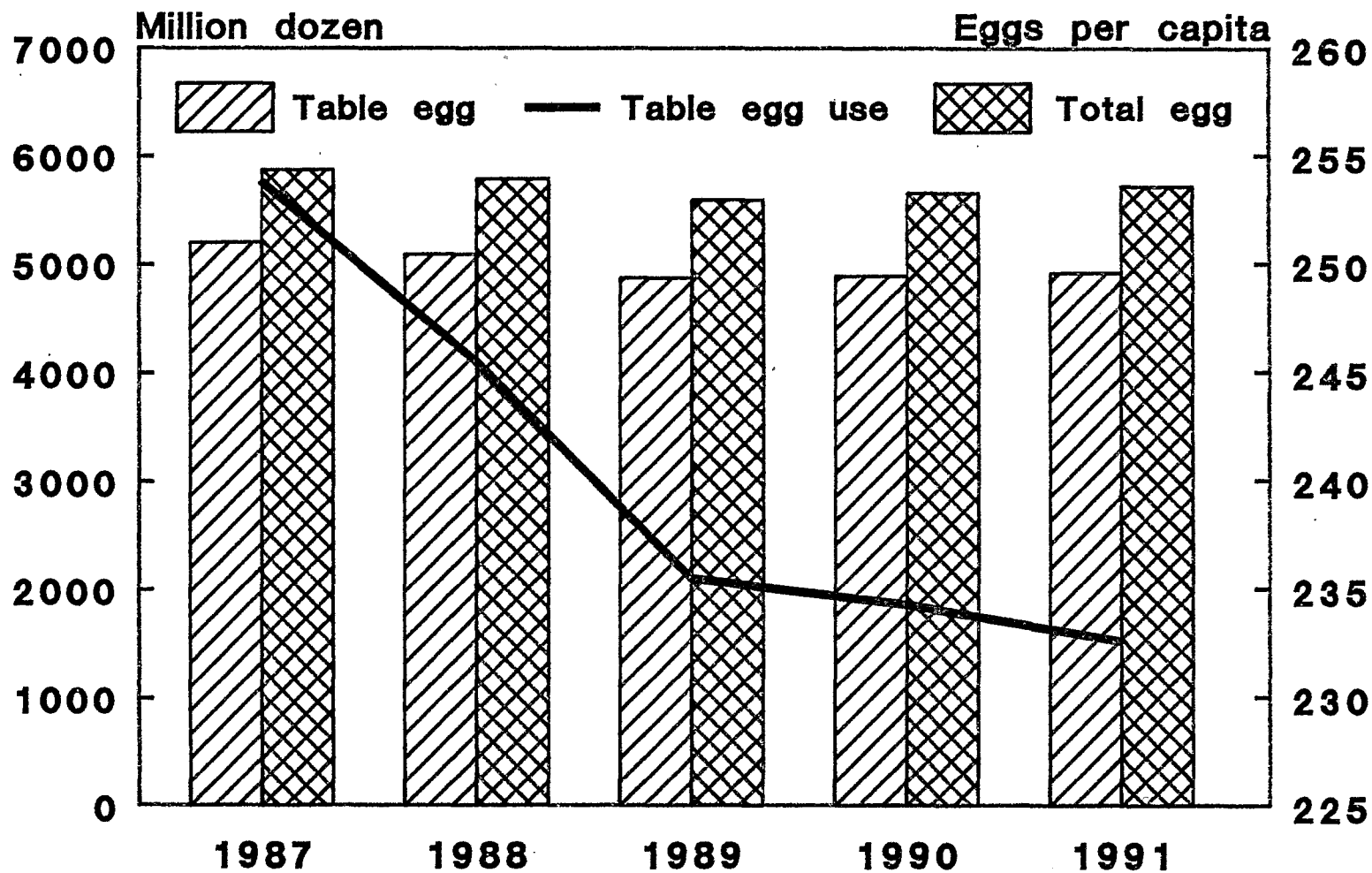
# ECONOMIC OUTLOOK FOR THE POULTRY INDUSTRY

by

Allan E. Lines  
Extension Economist

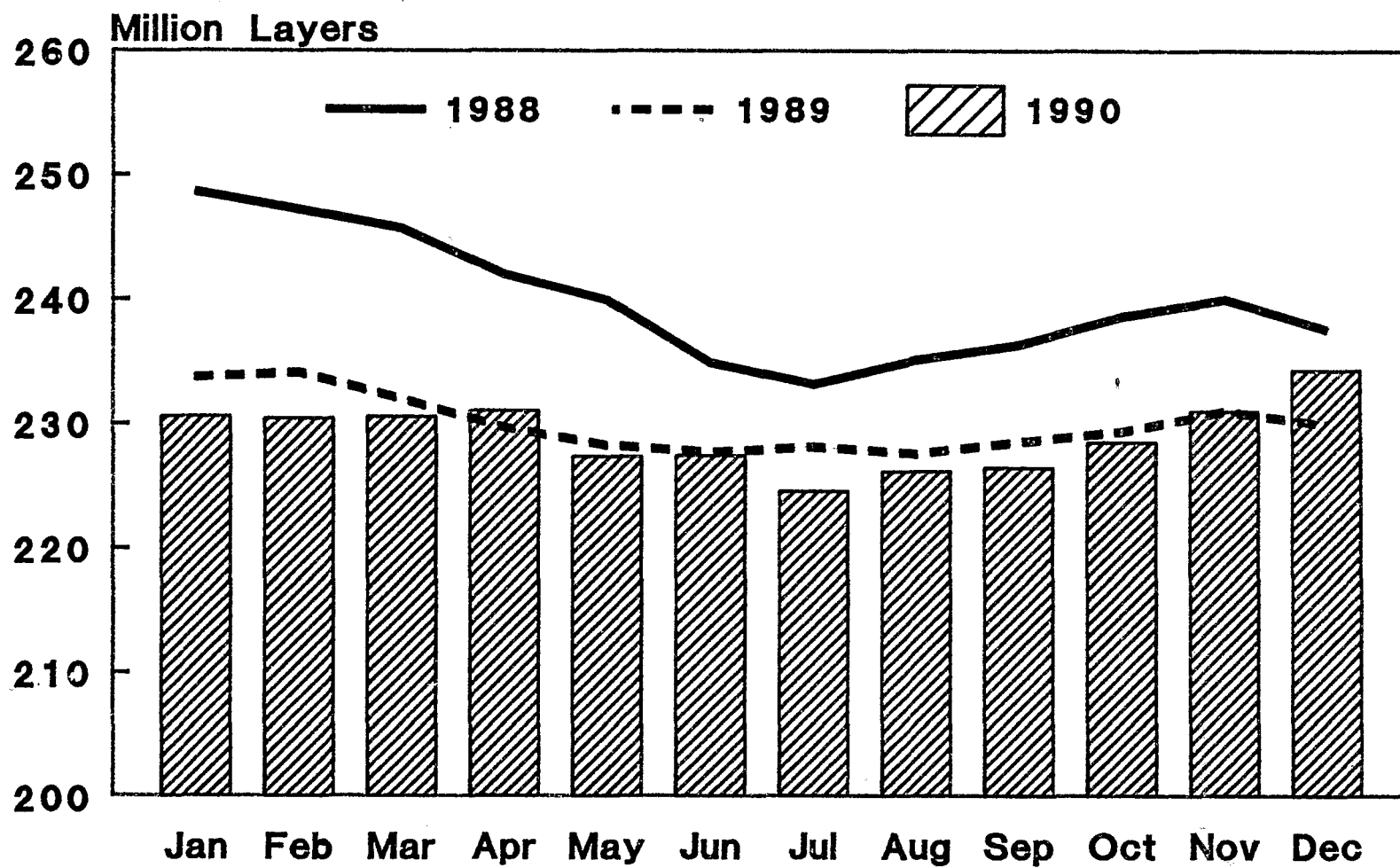
Department of Agricultural  
Economics and  
Rural Sociology  
The Ohio State University  
February 1991

# Total and Table Eggs Production and Consumption



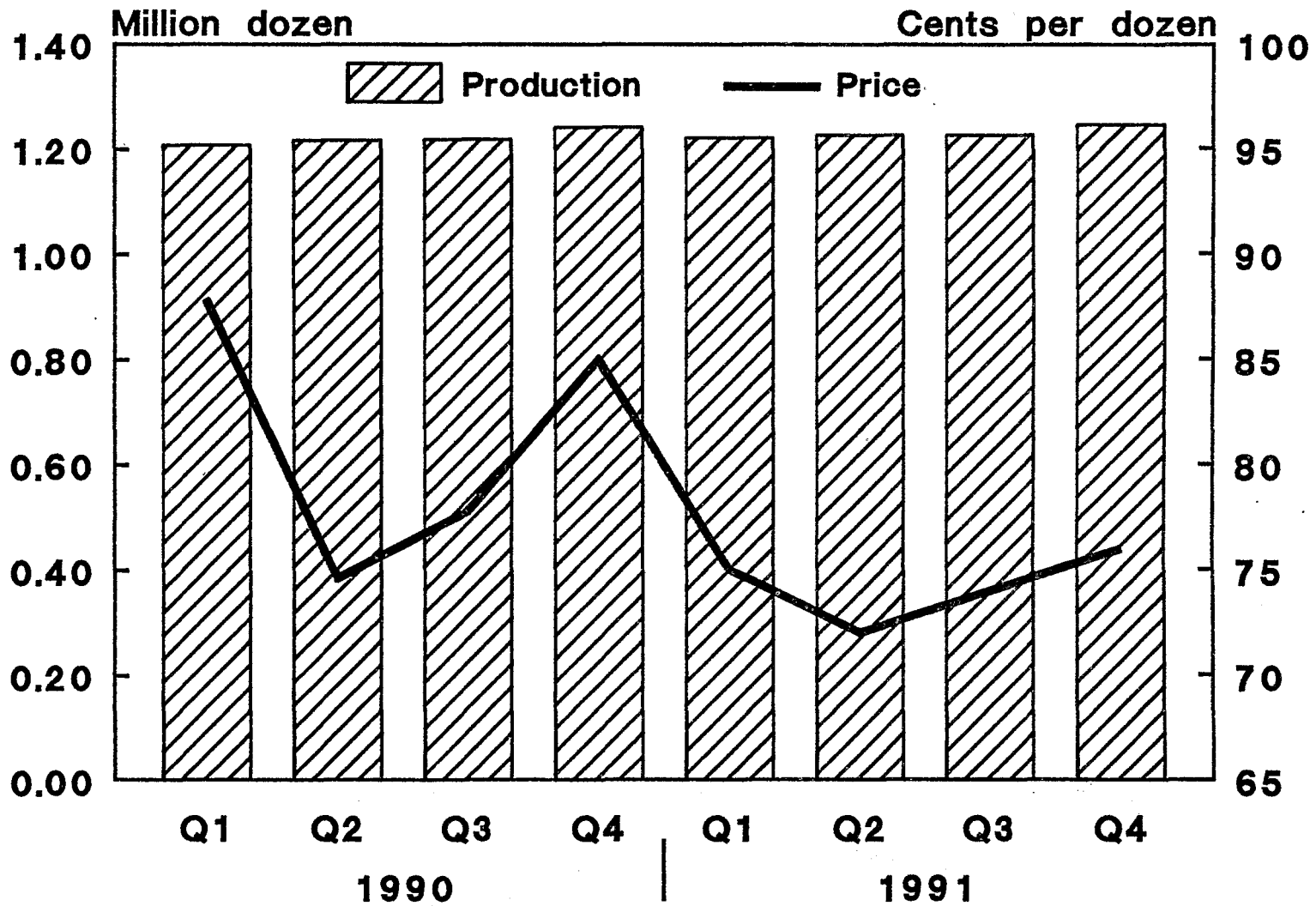
1990 and 1991 estimated

# Table Egg Flock Size



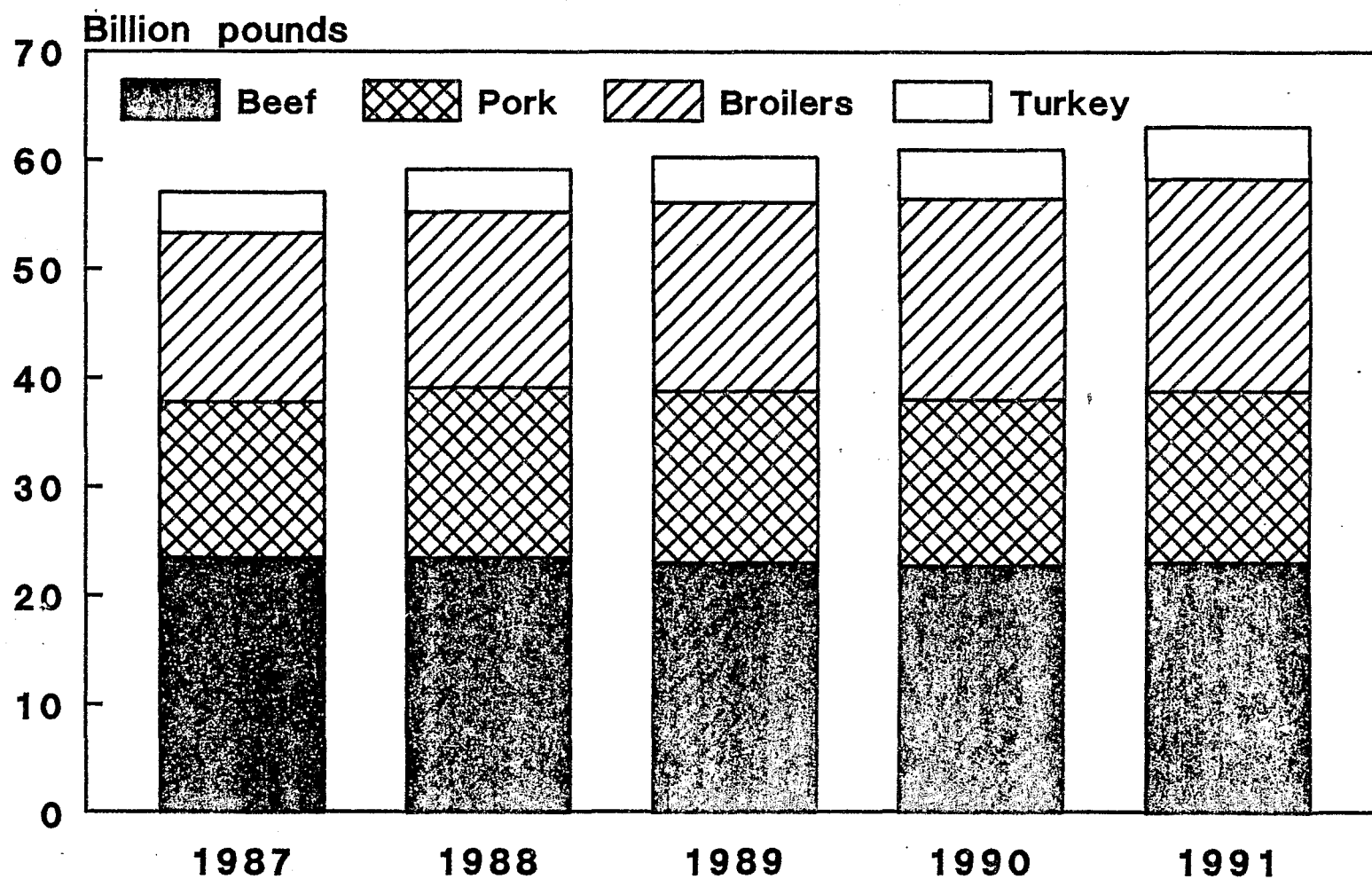
First of the month

**Table Egg Production and Prices**  
**Quarterly Estimates**



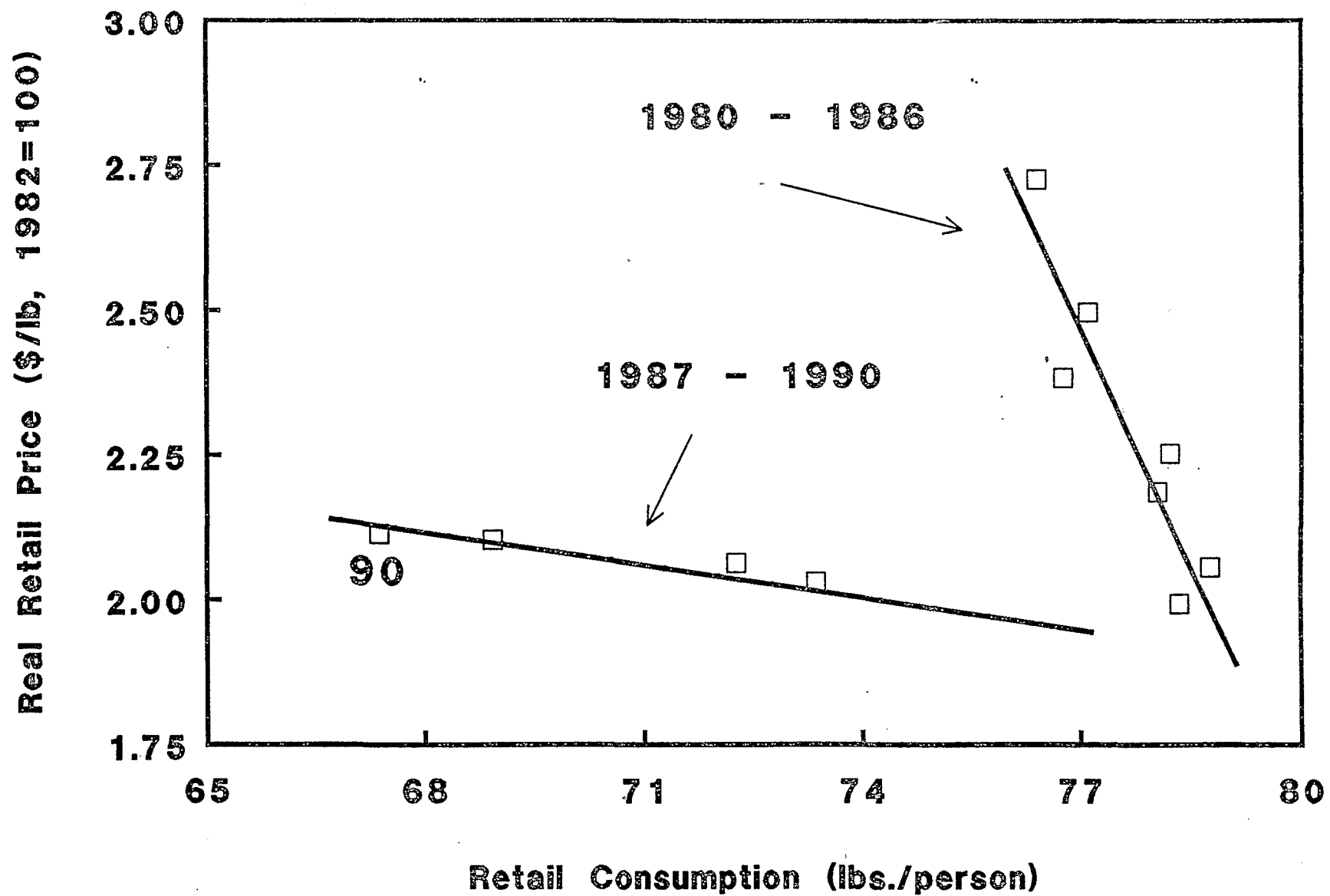
**NY Grade A Large**

# U.S. Meat and Poultry Production



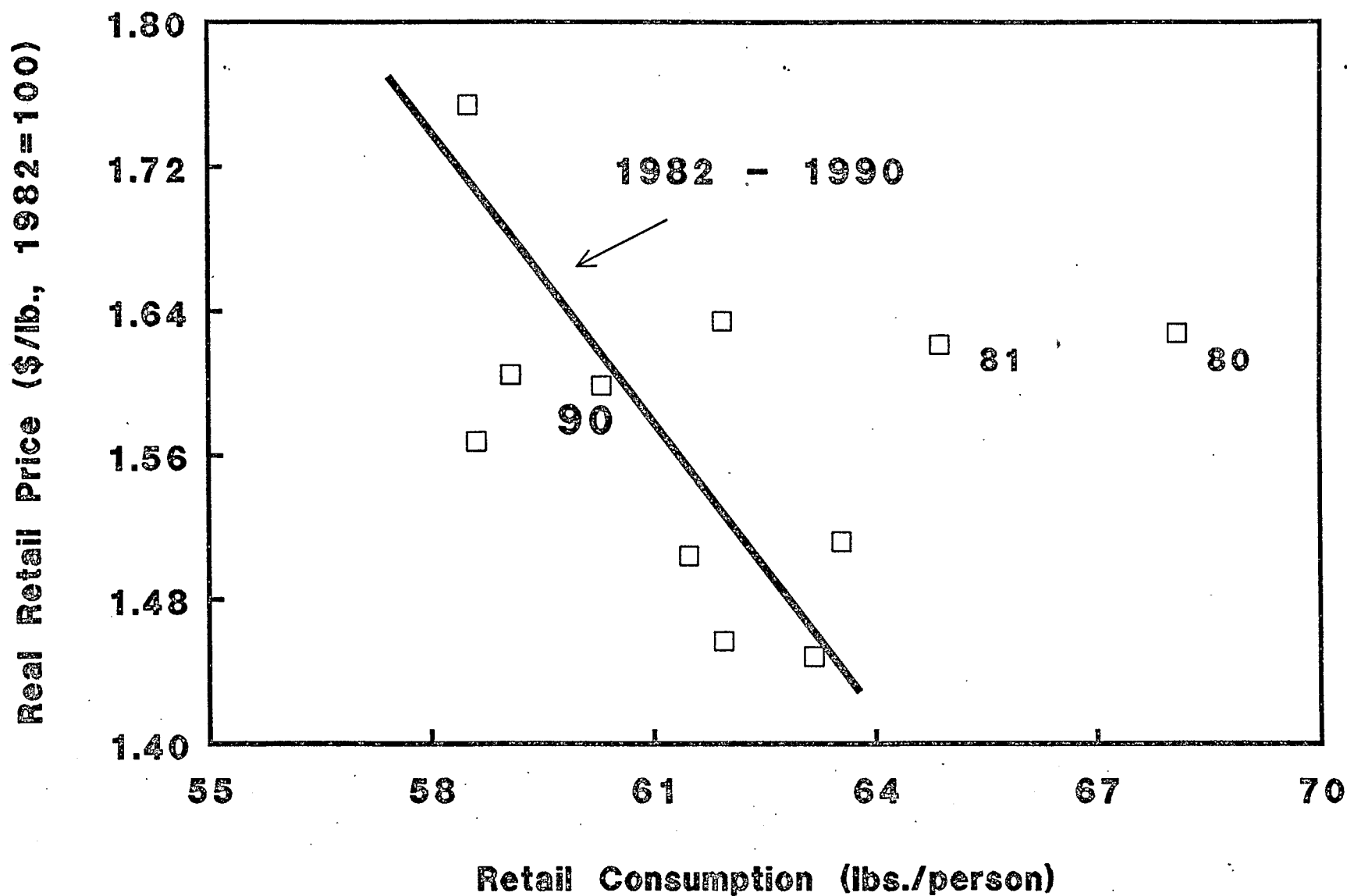
1990-1991 estimated

# Demand for Beef in the U.S.



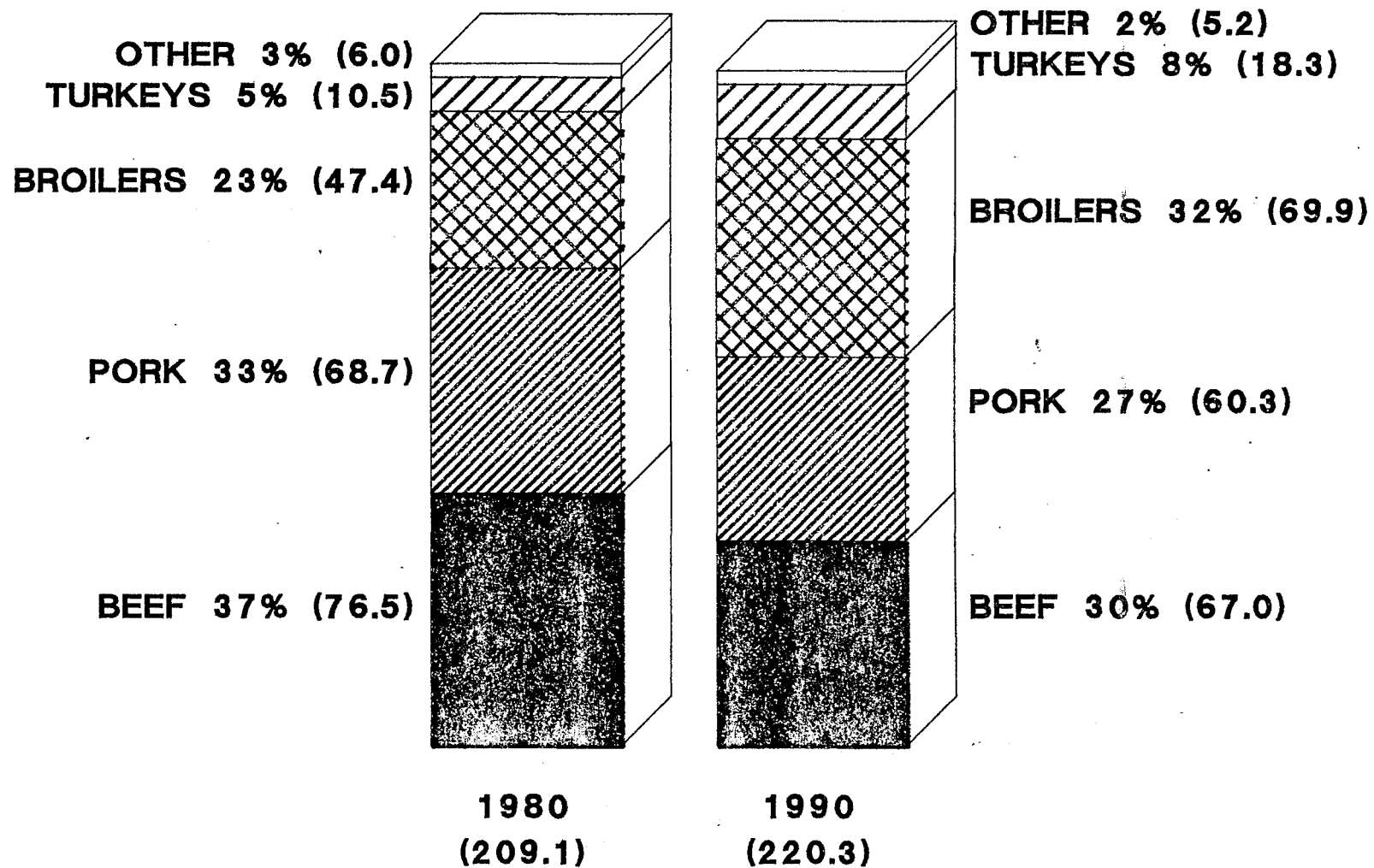
# Demand for Pork in the U.S.

6



# Total Meat Consumption

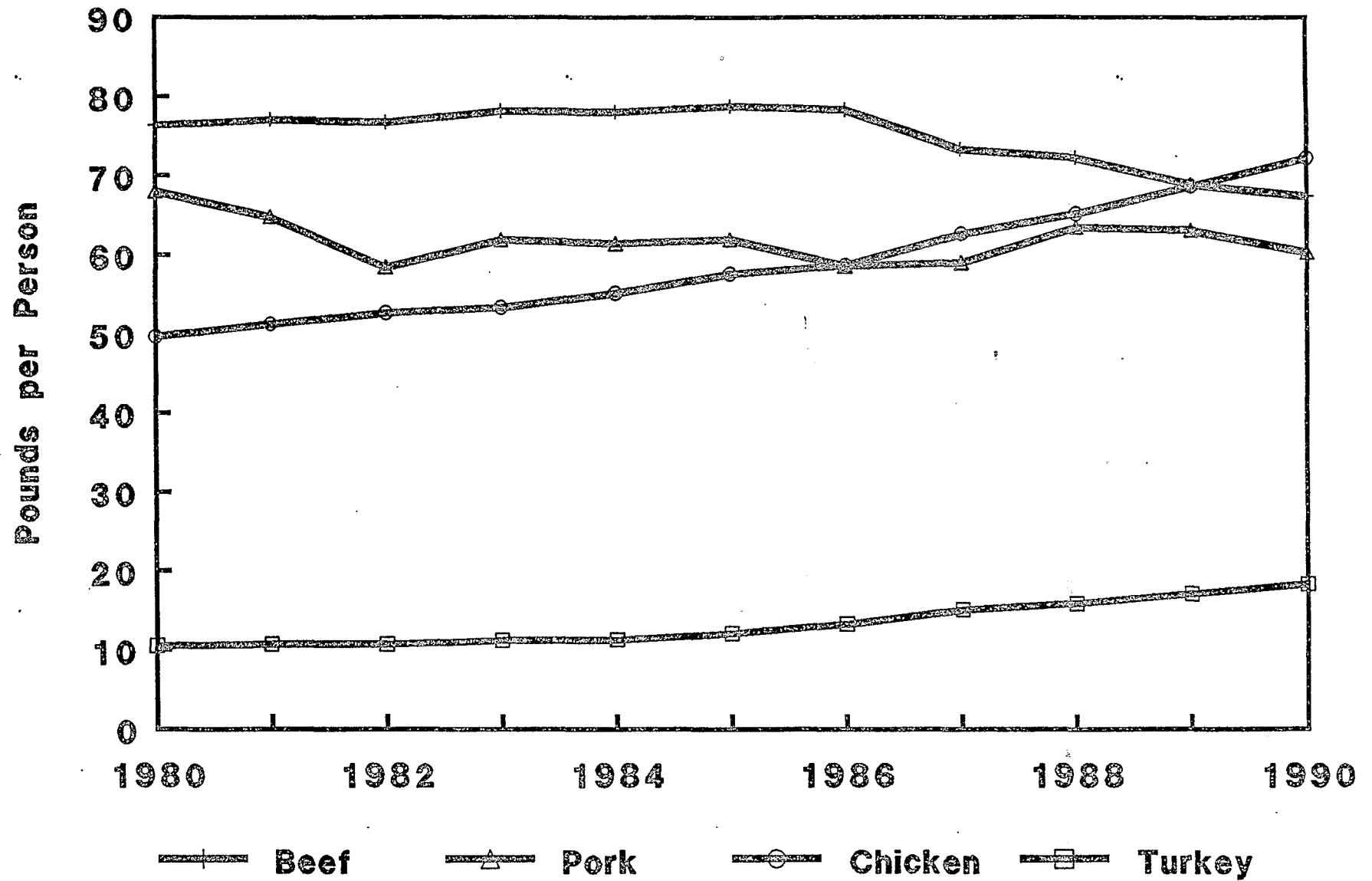
## Pounds Per Capita



retail basis, 1990 estimated

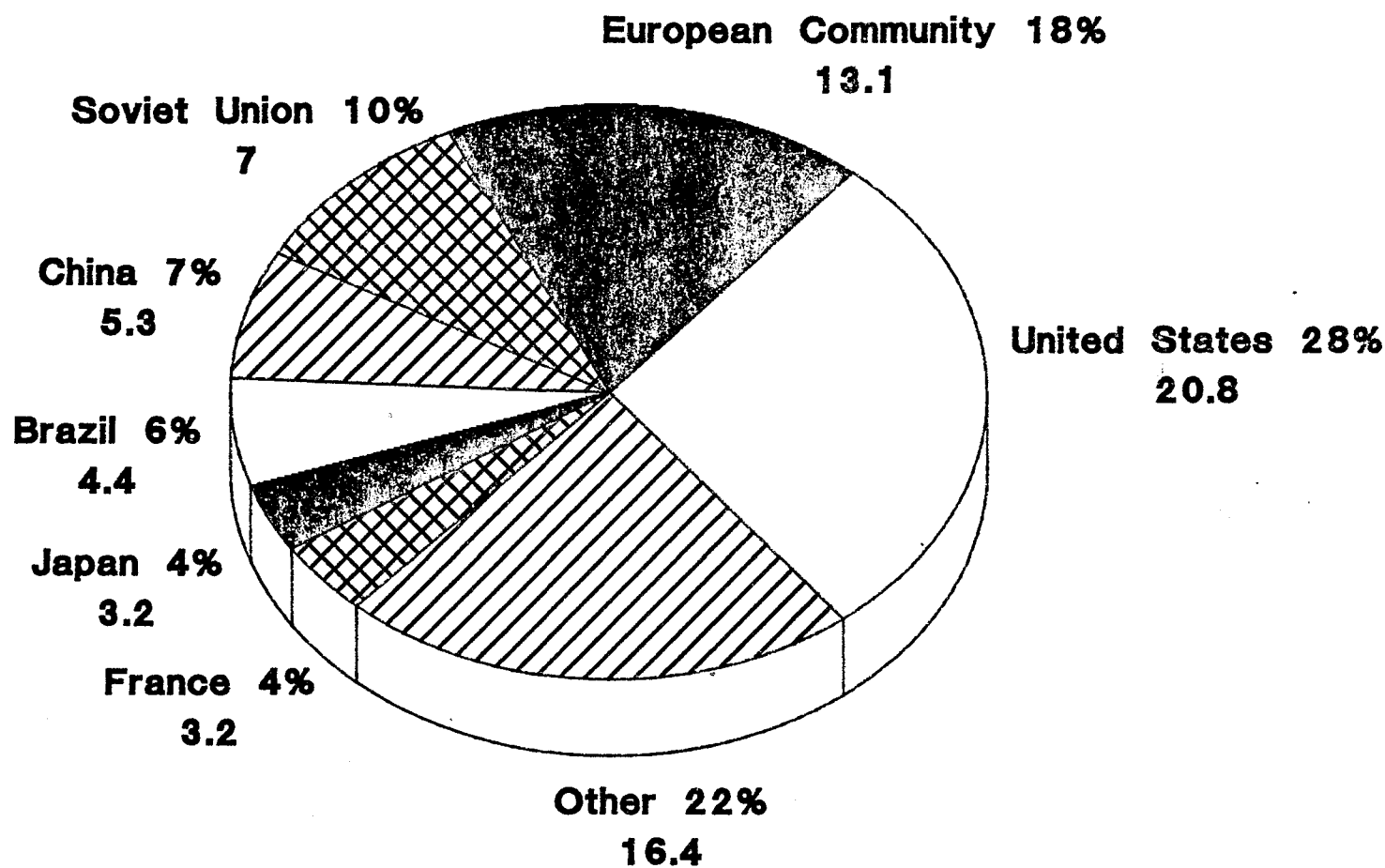


# Meat Consumption in the U.S.



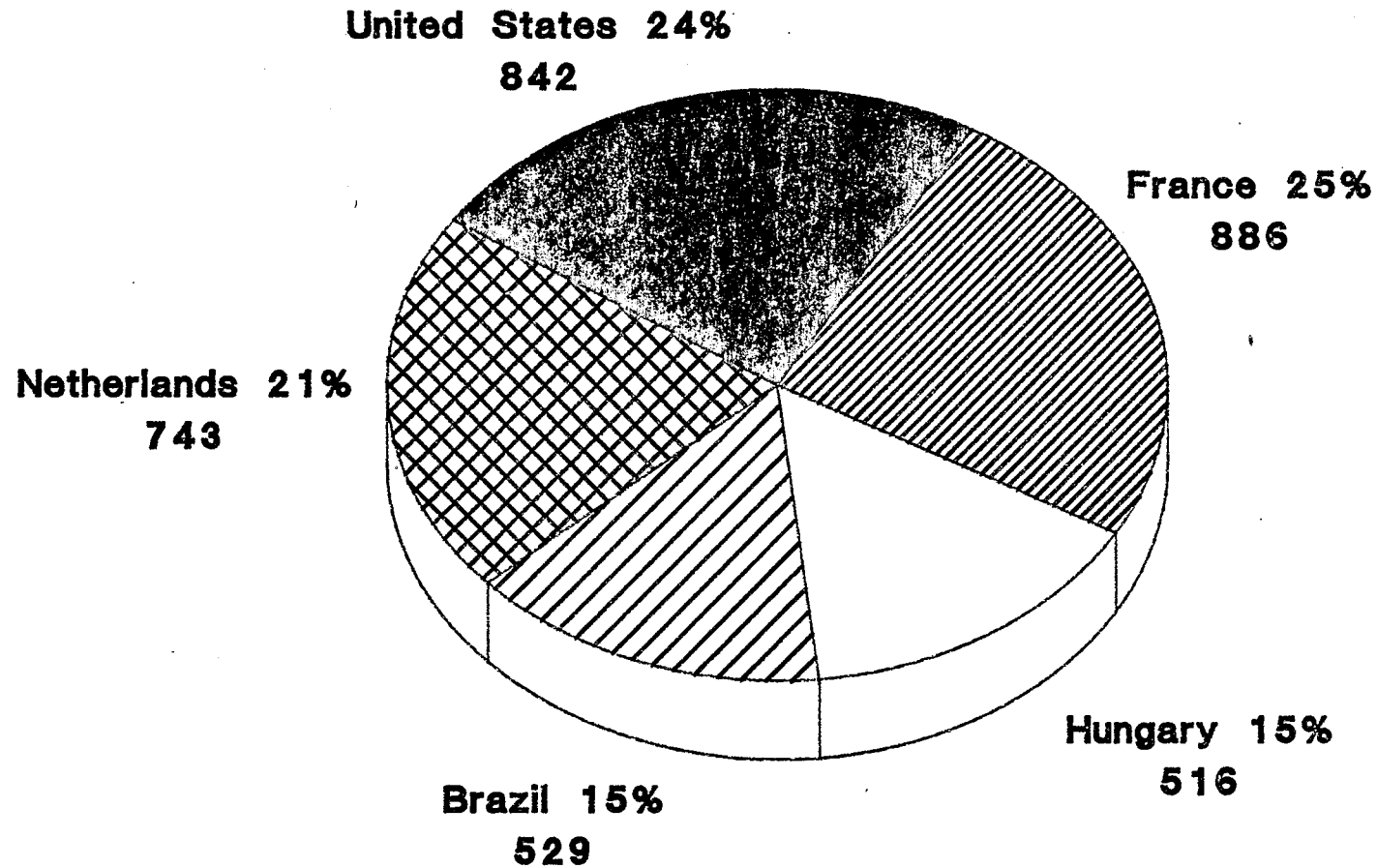
# World Poultry Production

## Major Producers - 1988



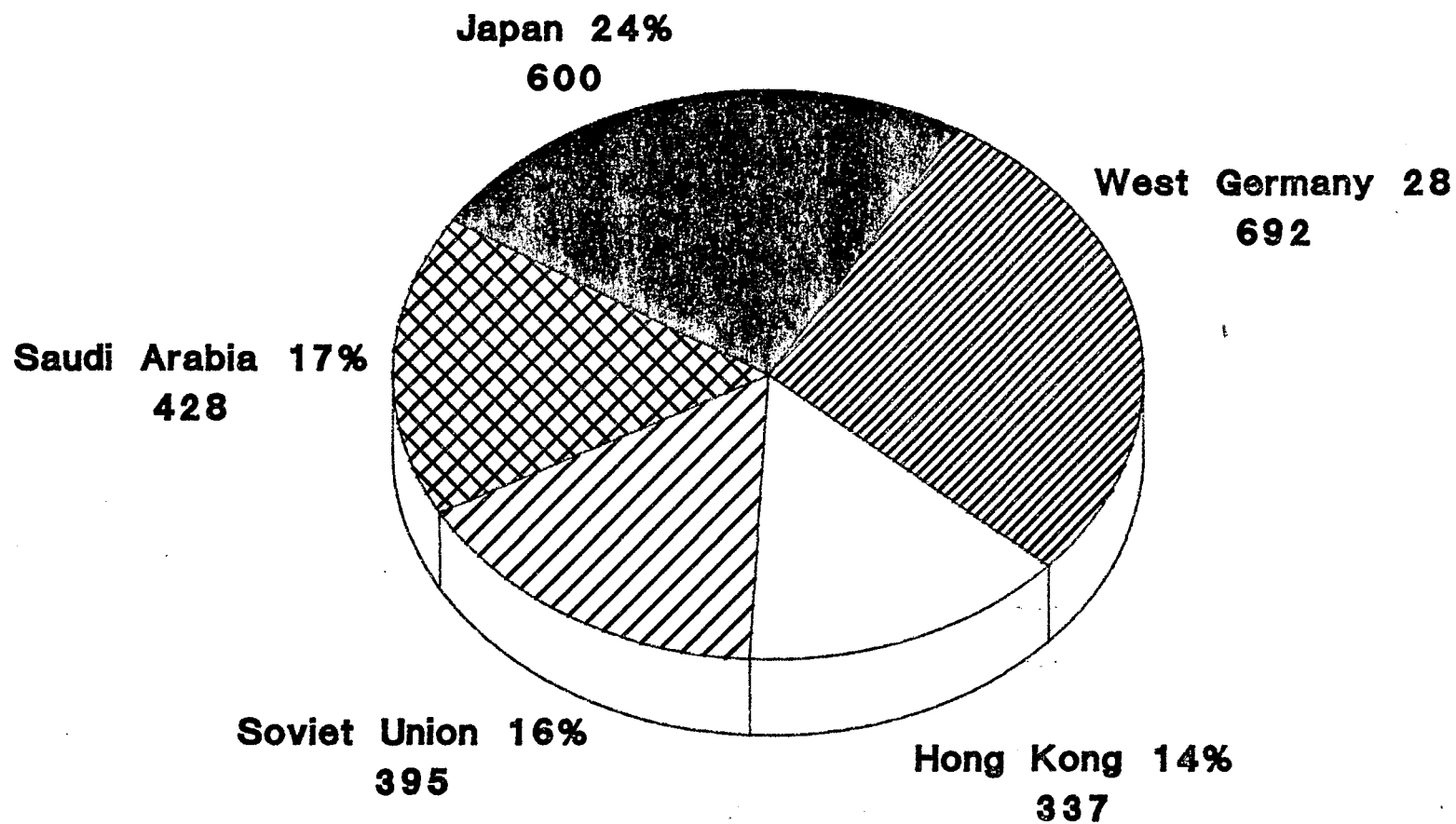
Billion pounds

# Major Poultry Meat Exporters 1988



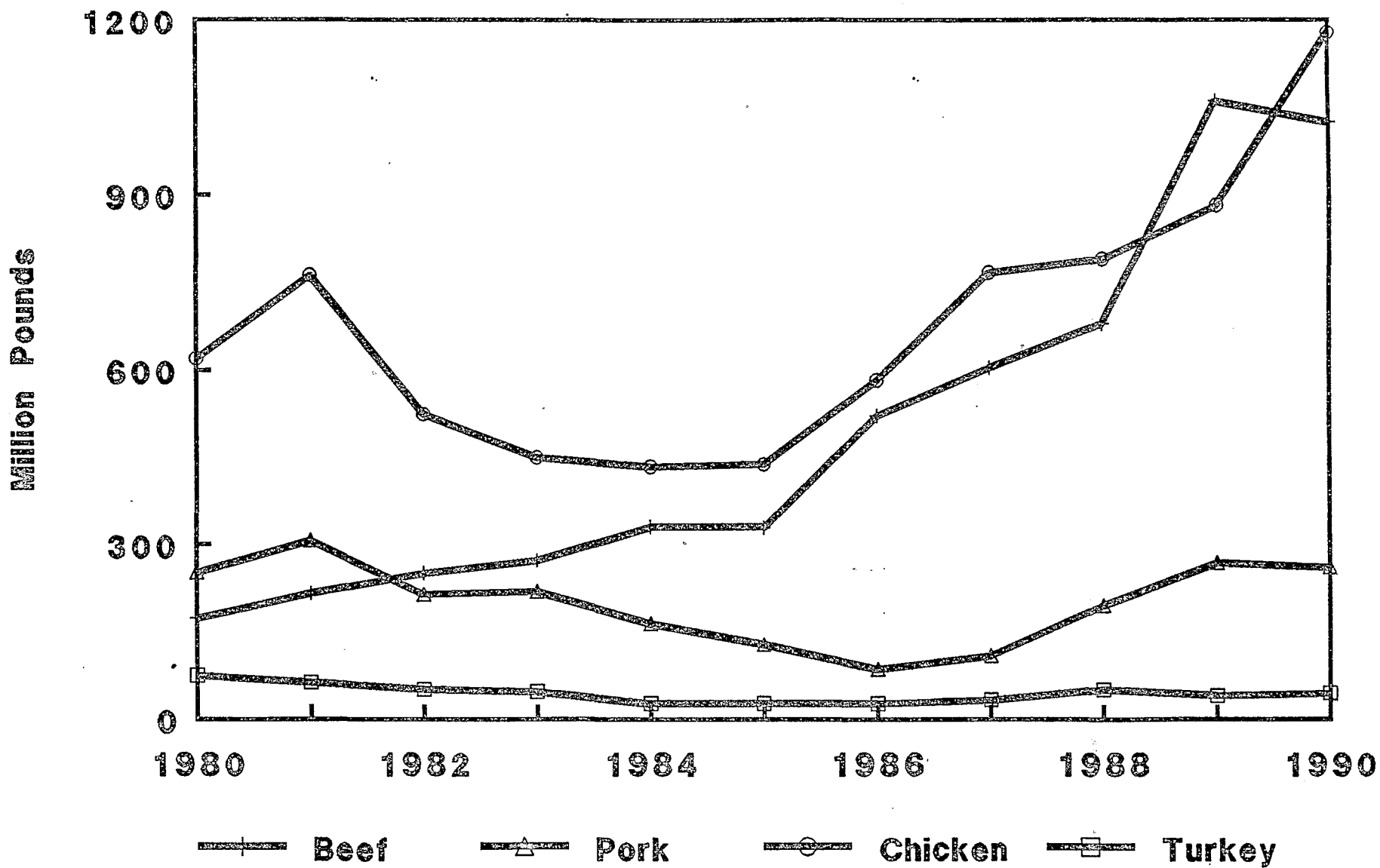
million pounds

# Major Poultry Meat Importers 1988

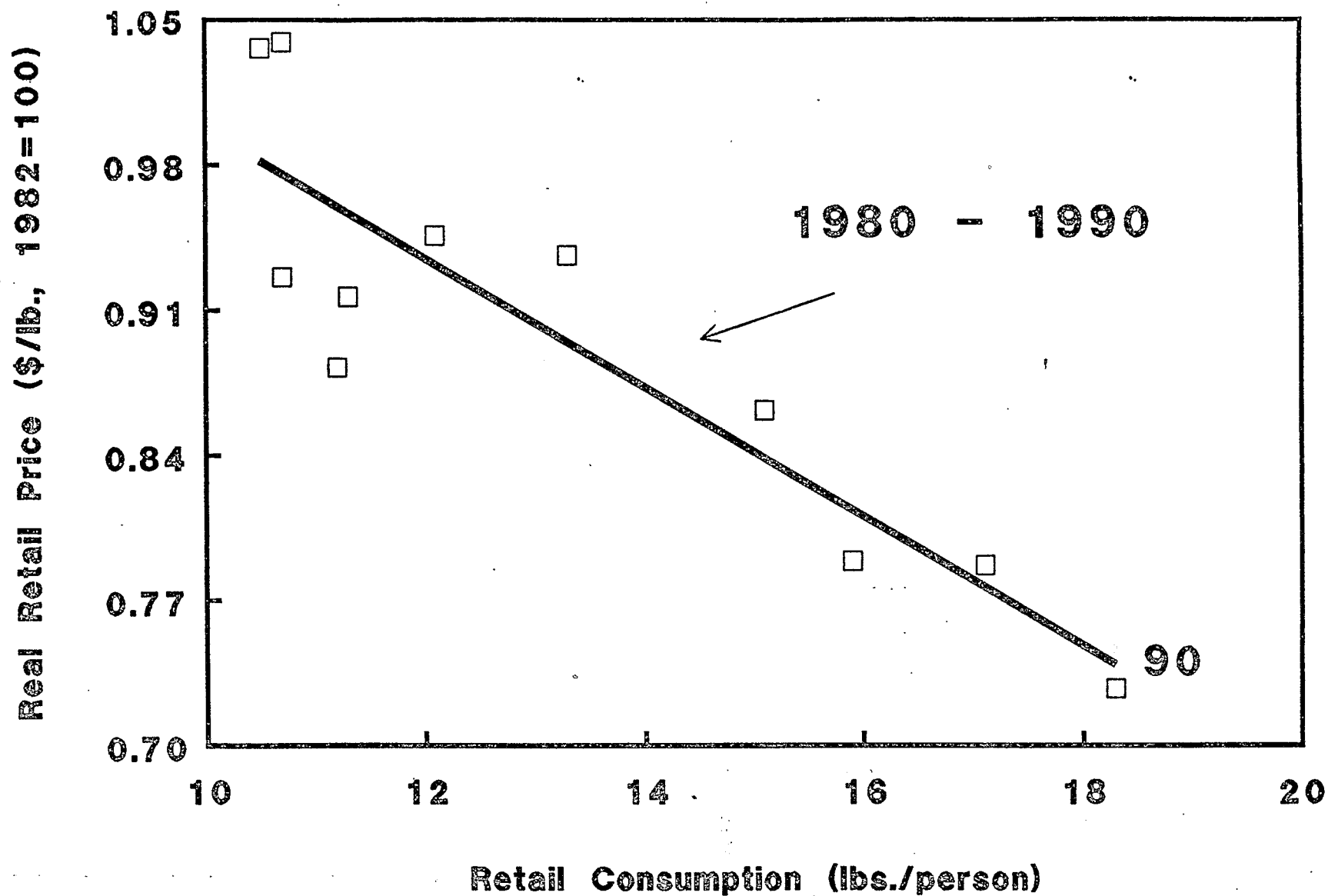


million pounds

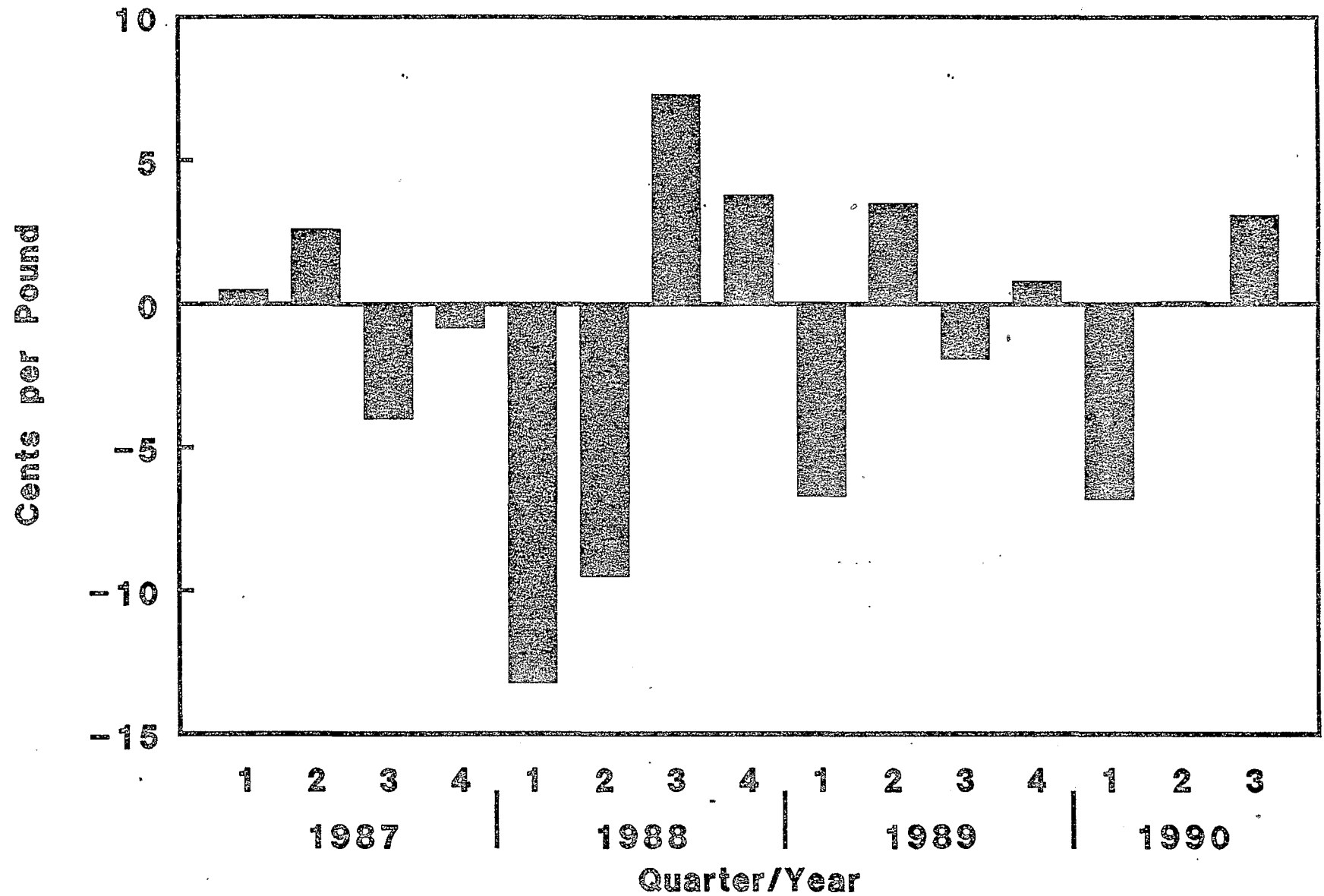
# U.S. Meat Exports



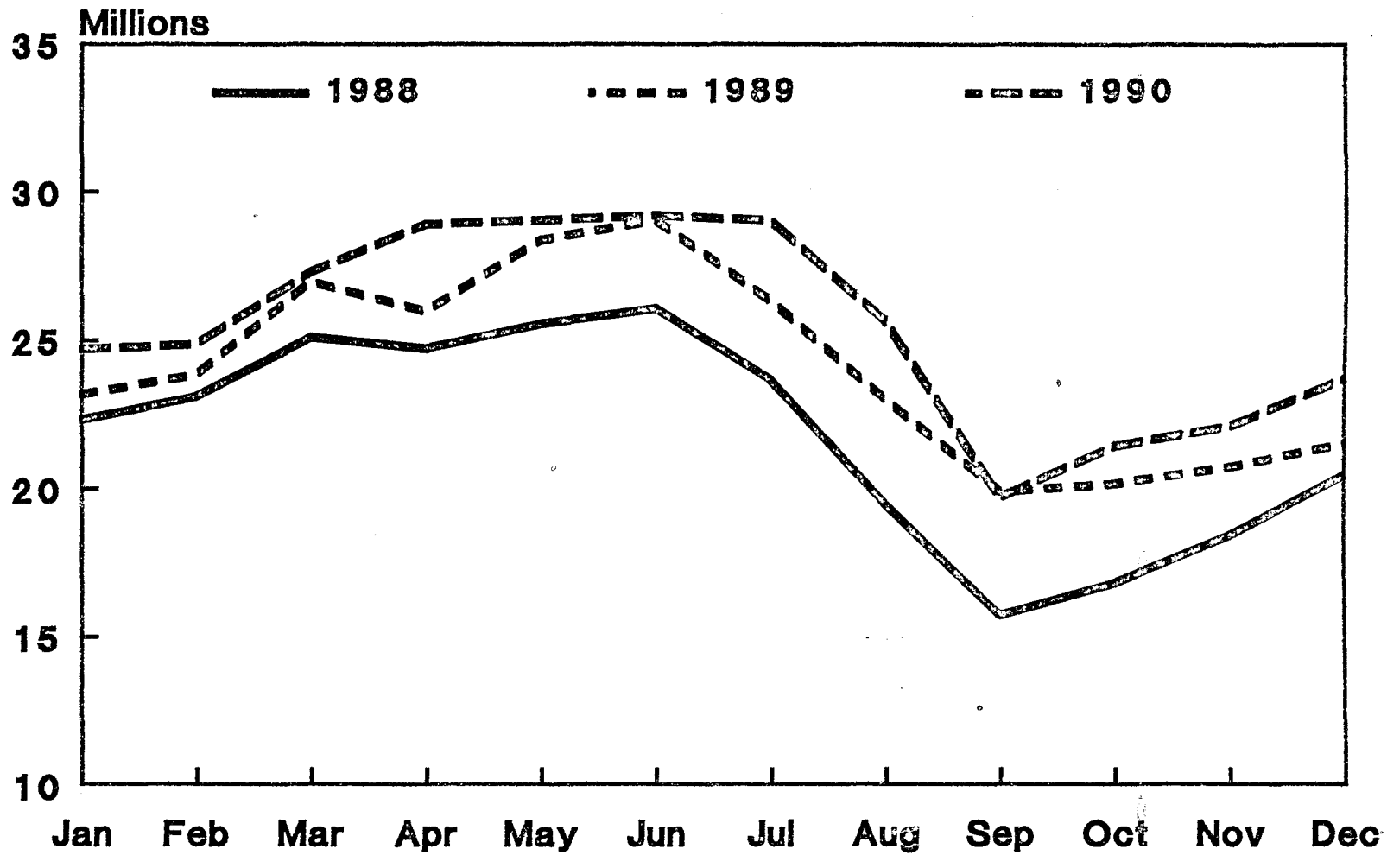
# Demand for Turkey in the U.S.



# Turkey Production Return



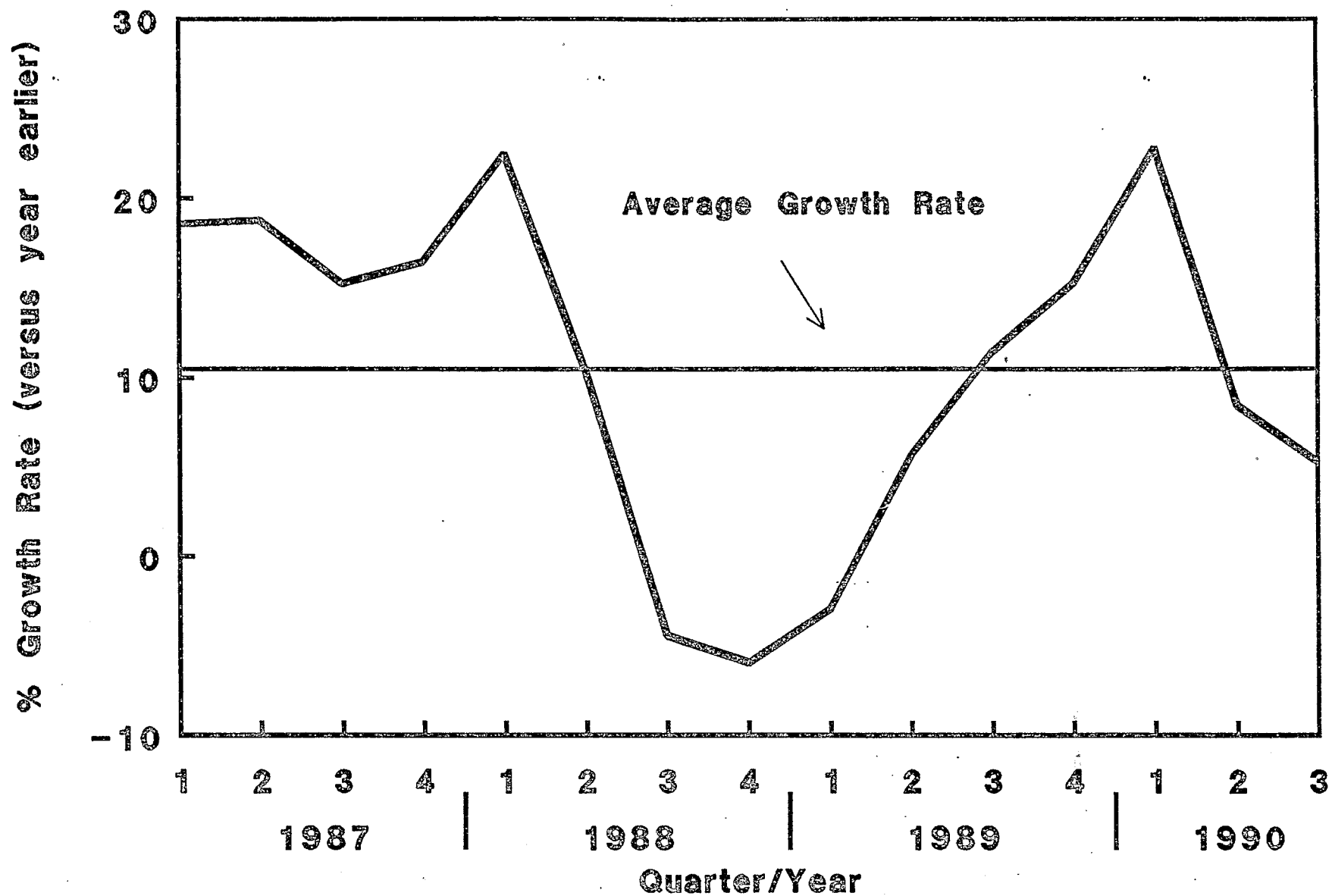
# Poult Placements



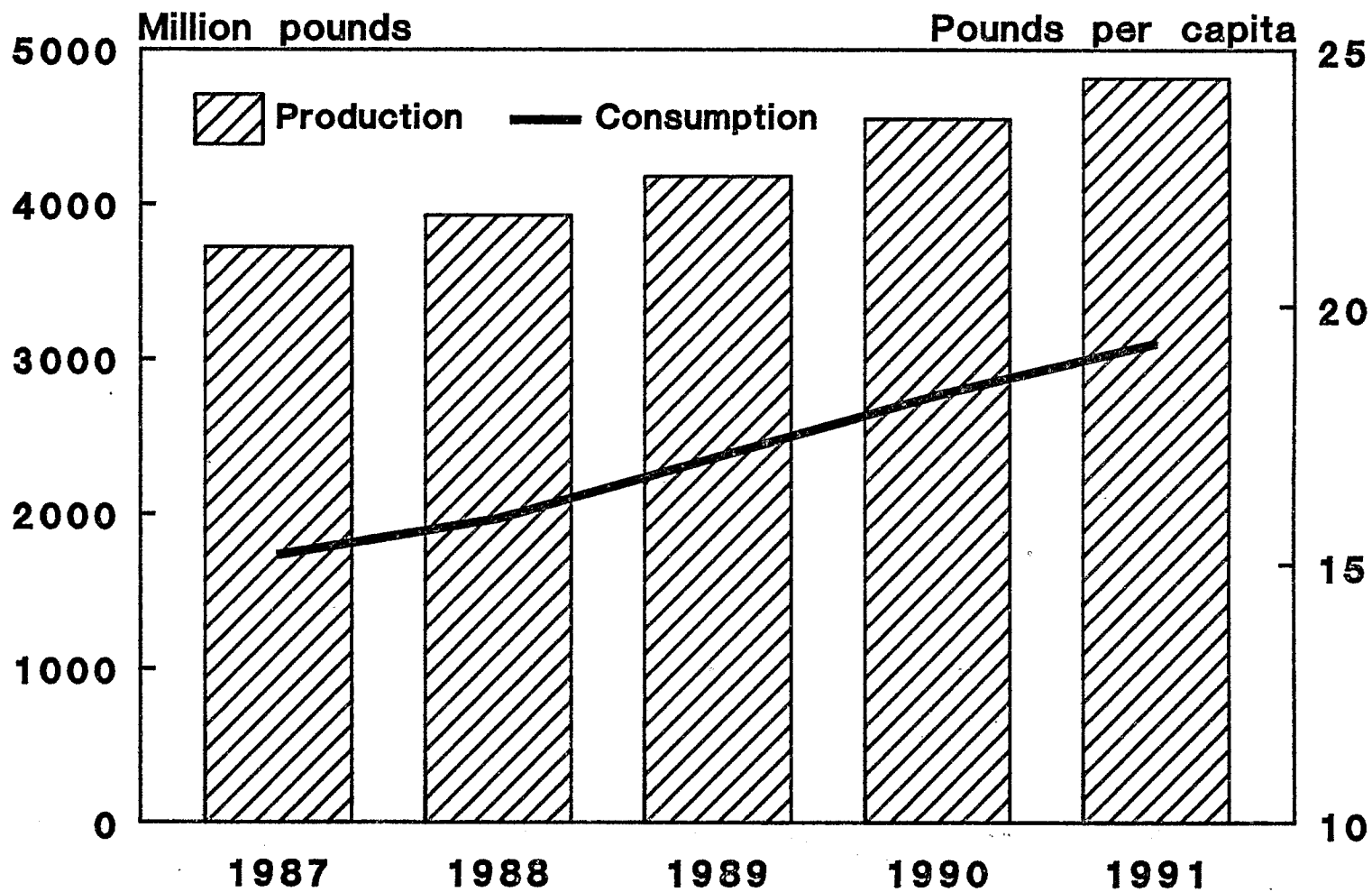
During the month



# Growth of Turkey Production in the U.S.



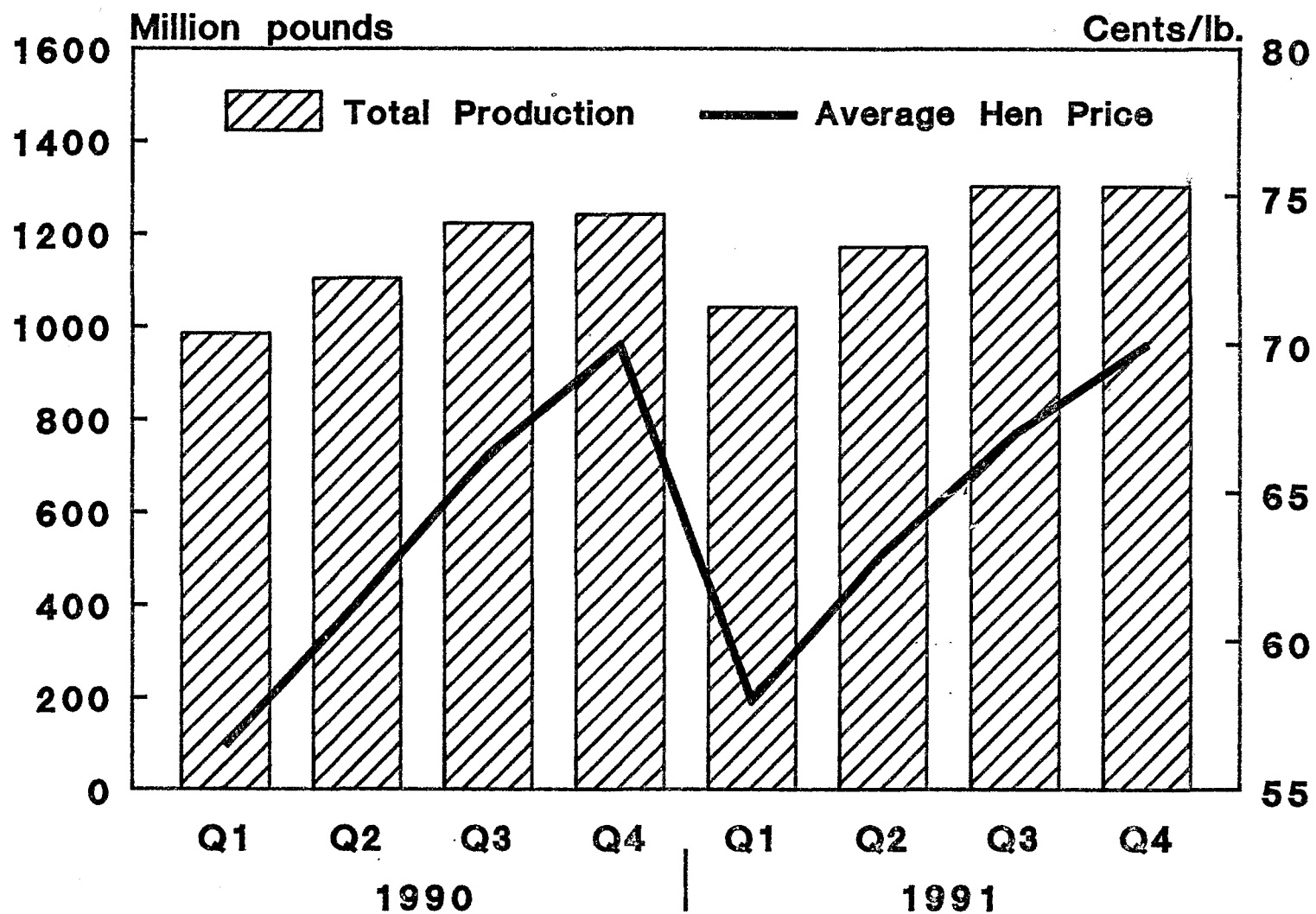
# Turkey Growth to Continue



1990-1991 Estimated

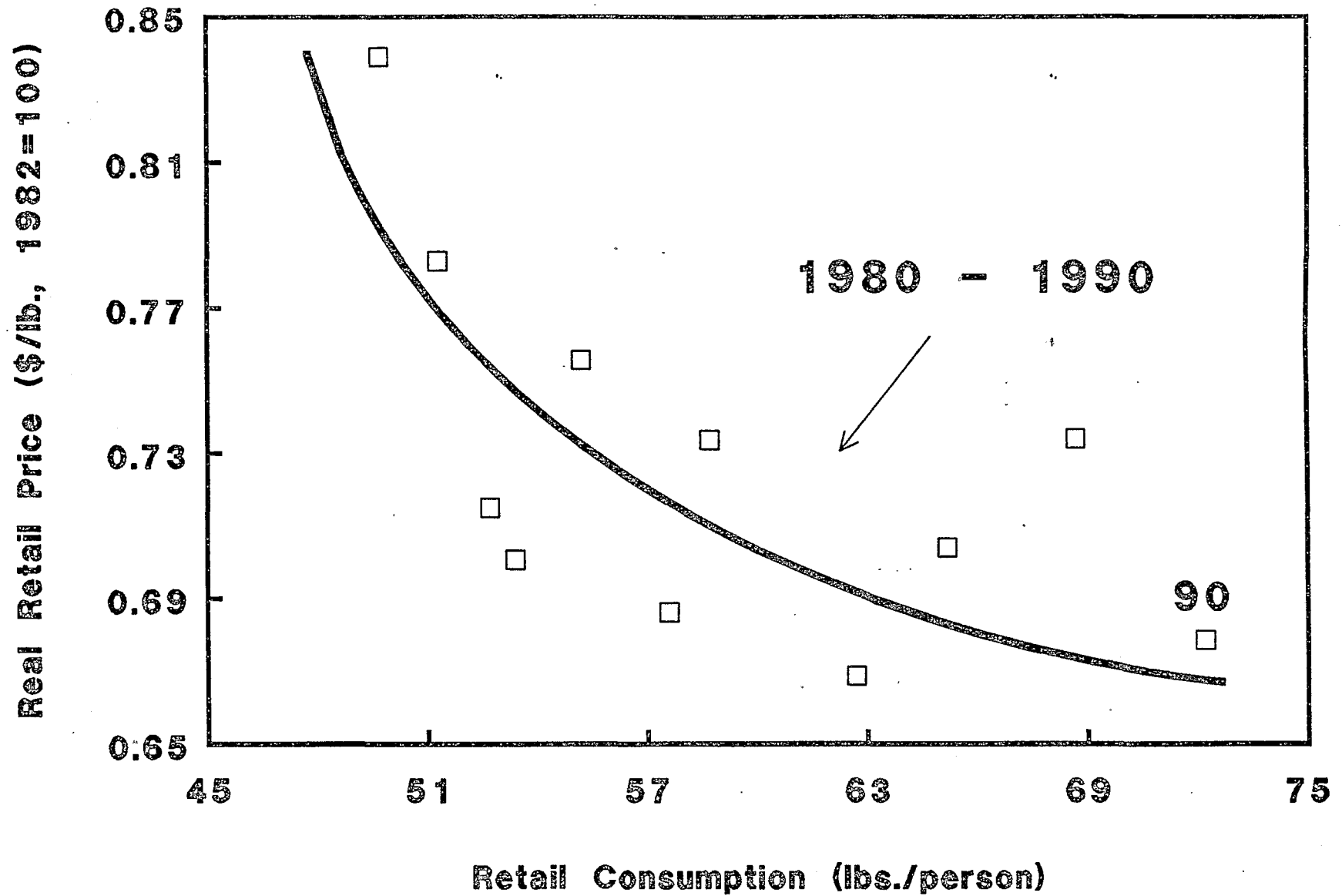
# Turkey Production and Prices

## Quarterly Estimates

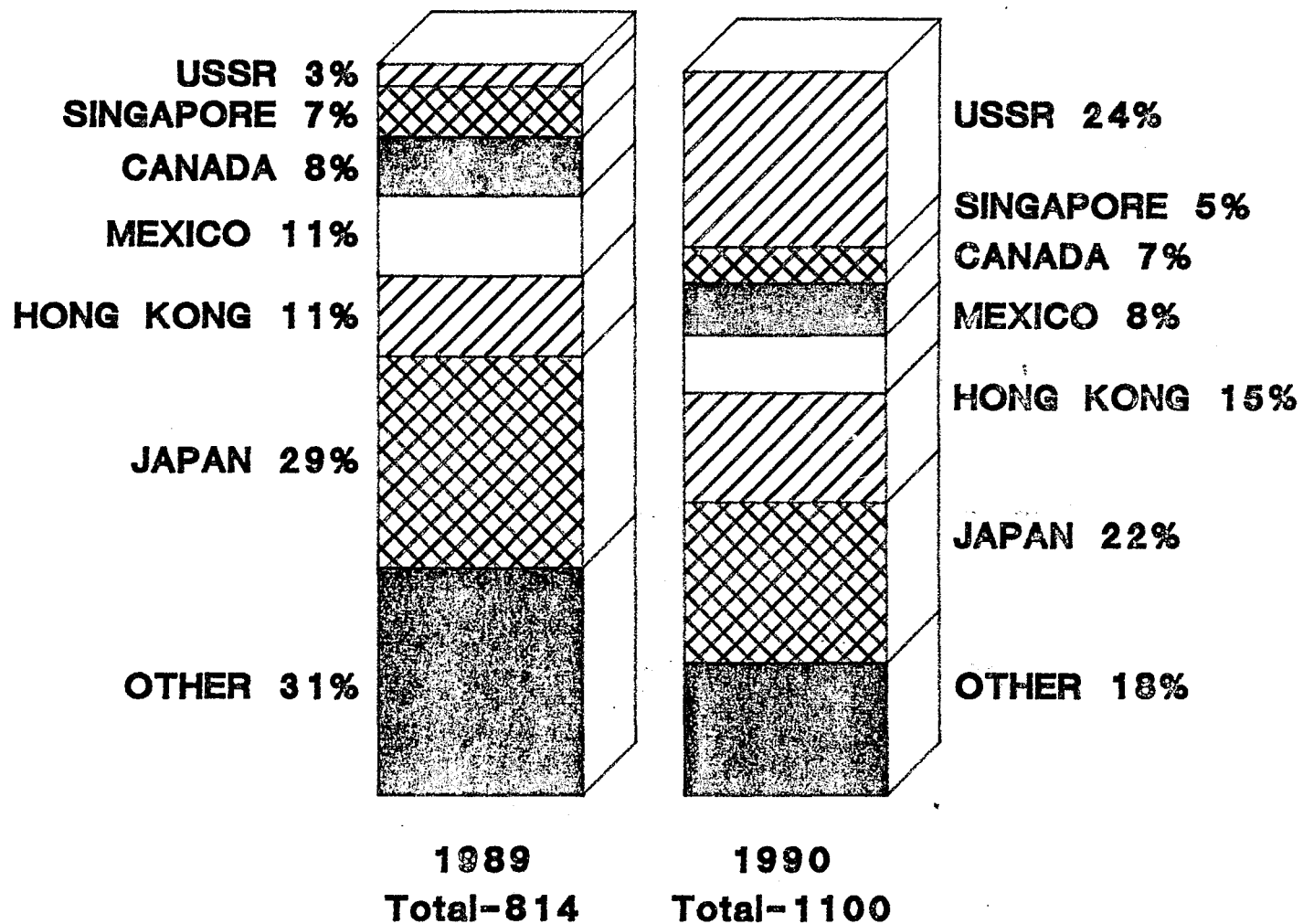


Federally inspected, Ready-to-cook

# Demand for Chicken in the U.S.



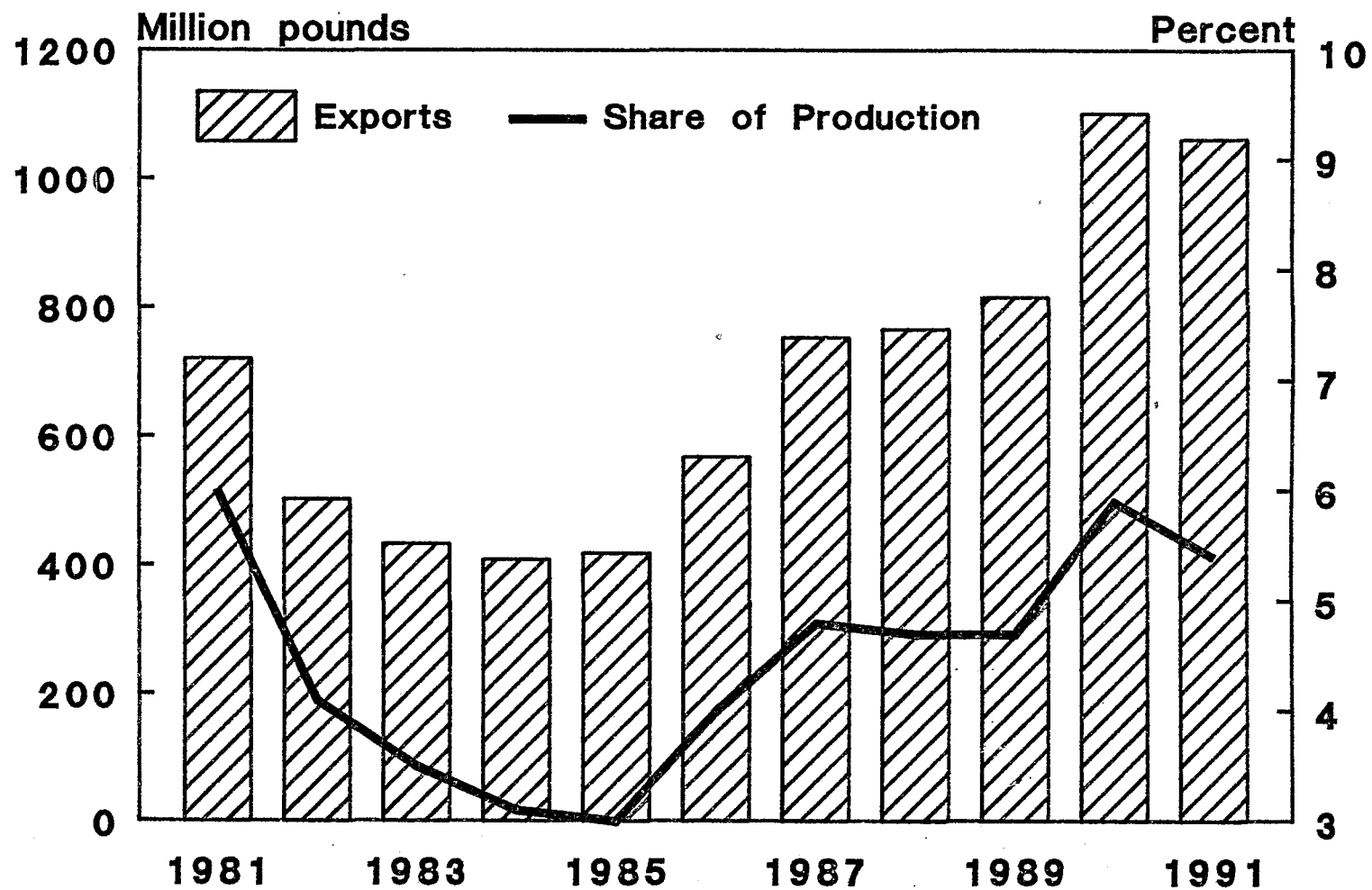
# U.S. Broiler Exports to Major Importers



million pounds -- 1990 estimated

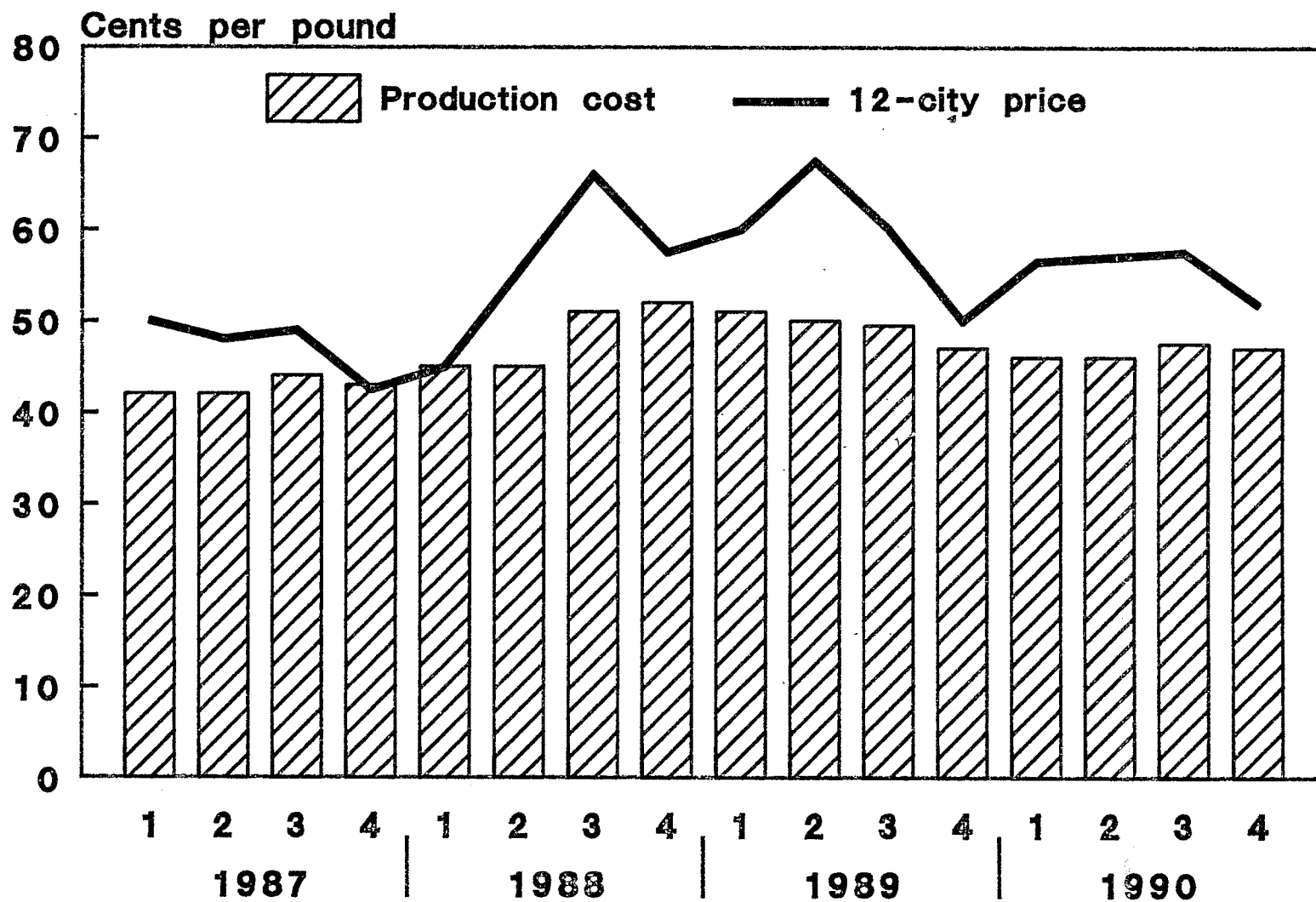
# U.S. Broiler Exports

## Volume and Share of Production



1990 and 1991 estimated

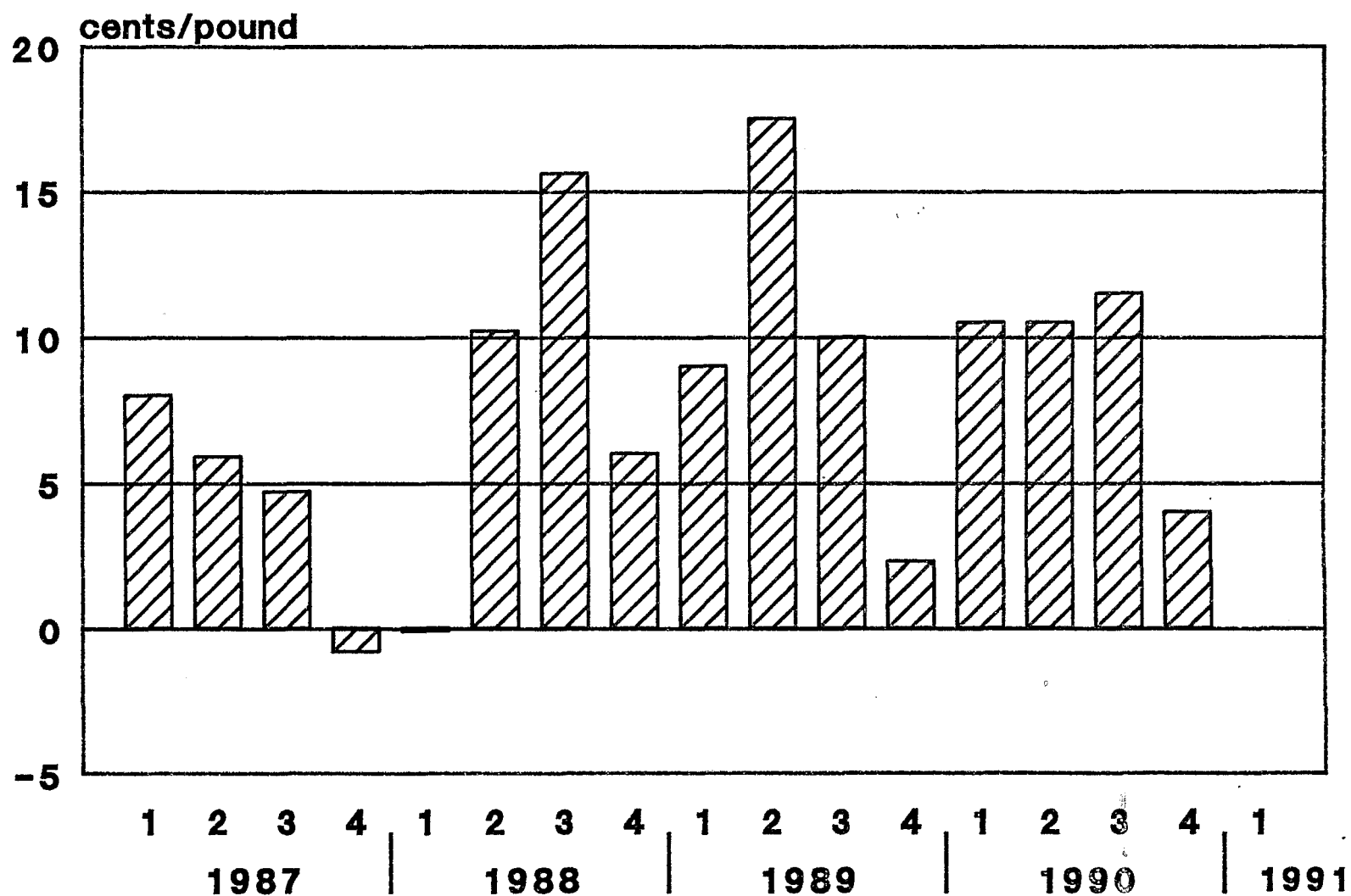
# Broiler Production Costs and Prices



Wholesale, RTC basis

# Broiler Production Is Profitable

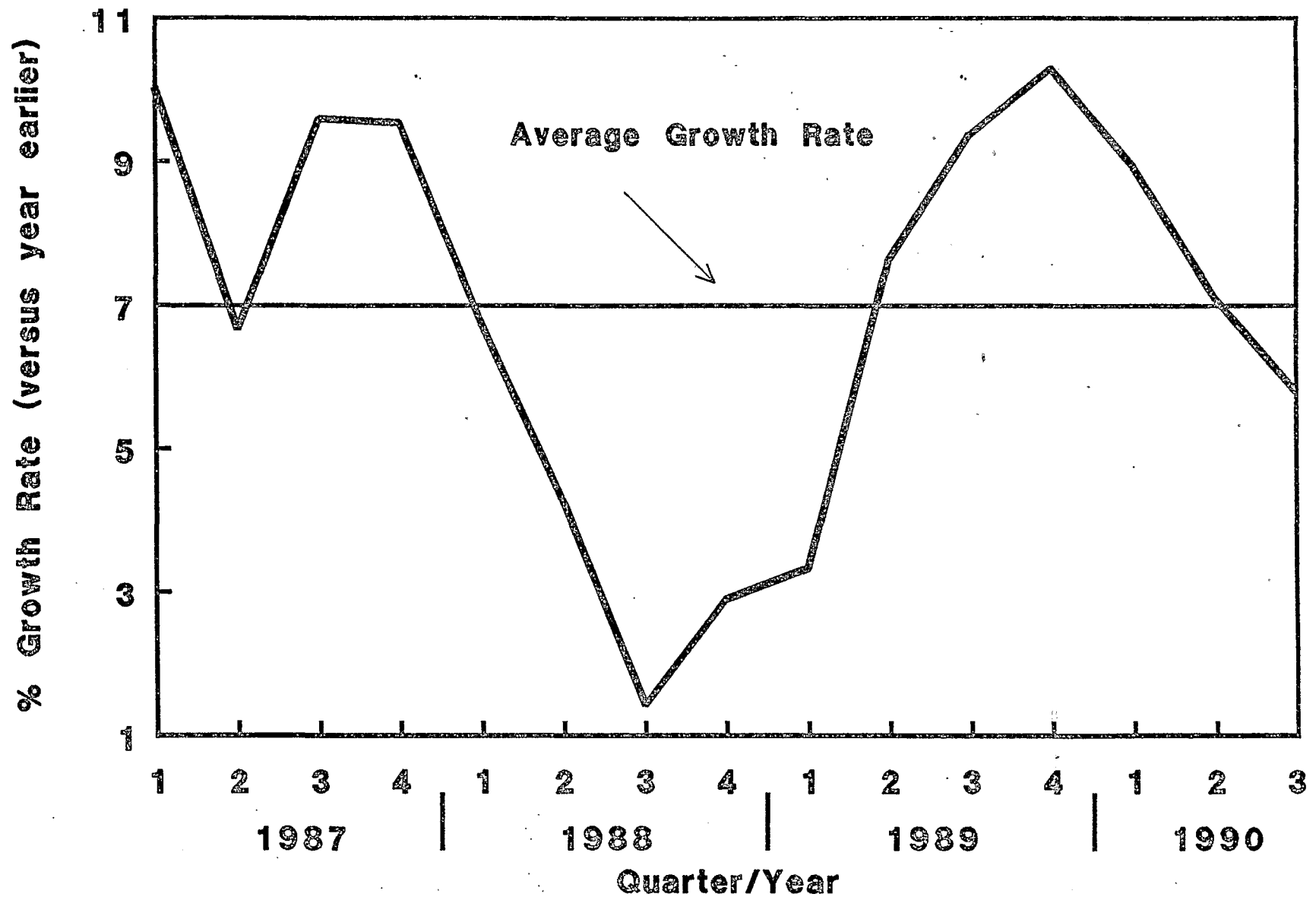
## Estimated Net Returns, 1987-1990



Wholesale, RTC

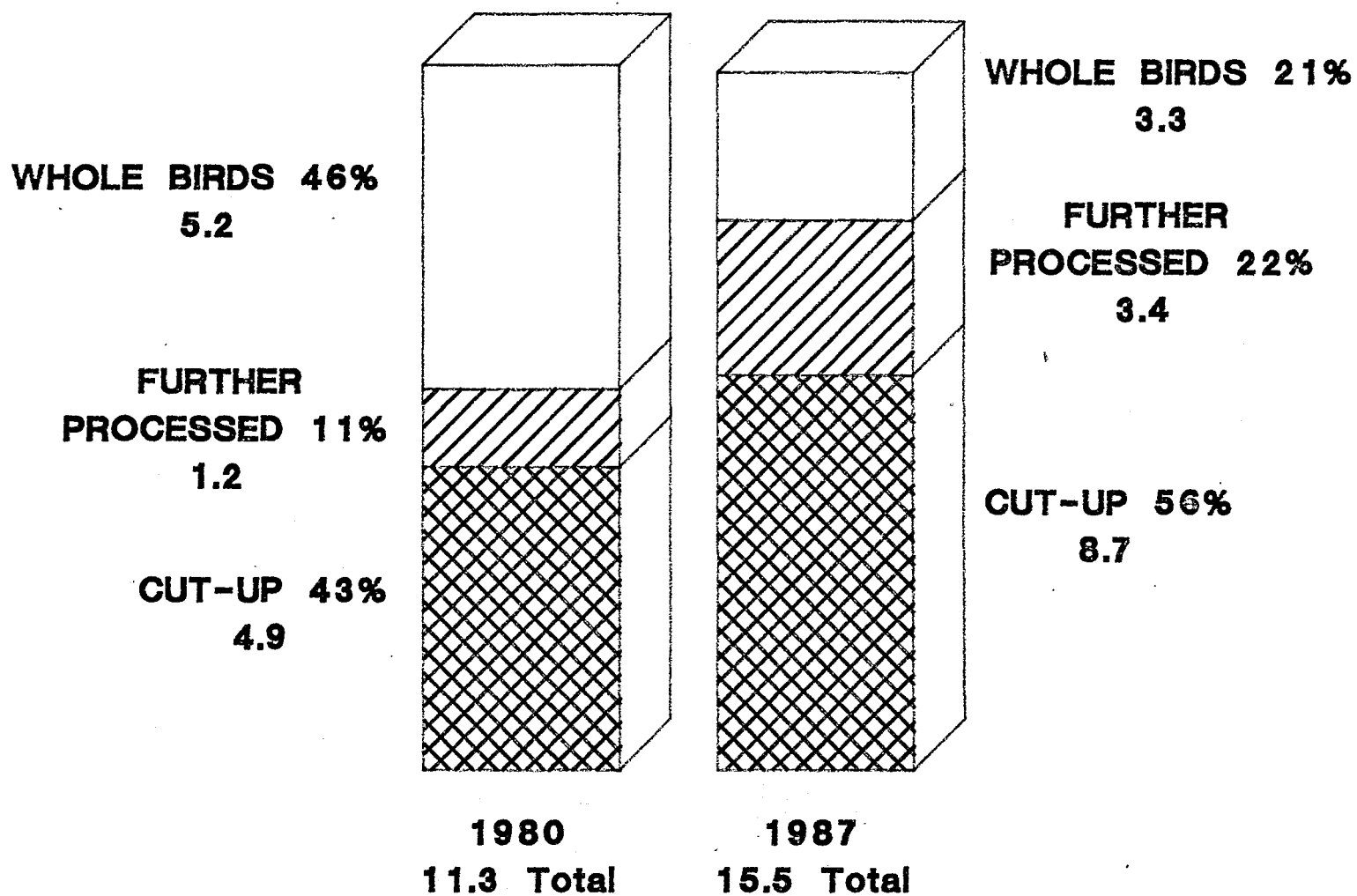


# Growth of Broiler Production in the U.S.



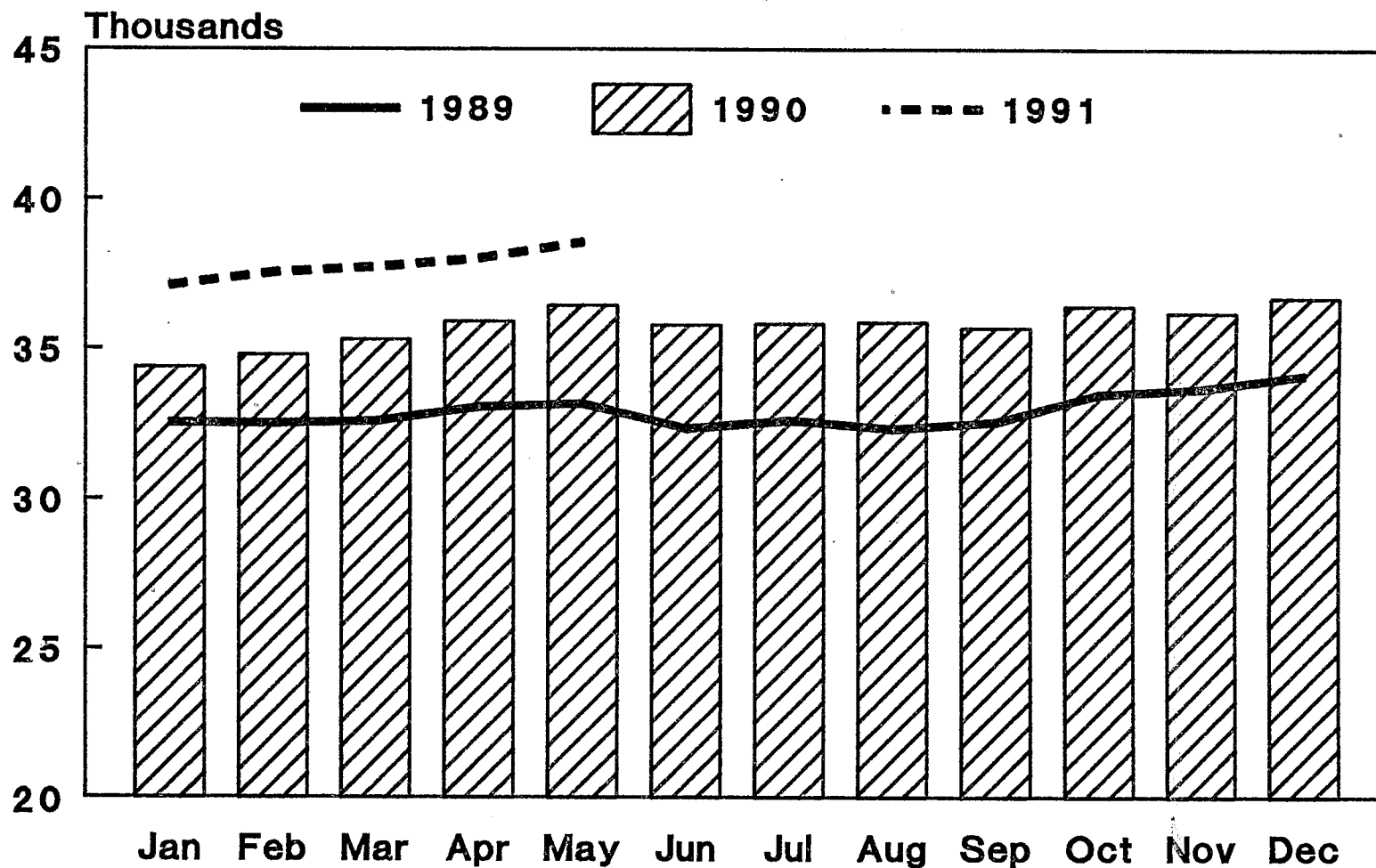
# More Broiler Meat

## More Value-Added Products



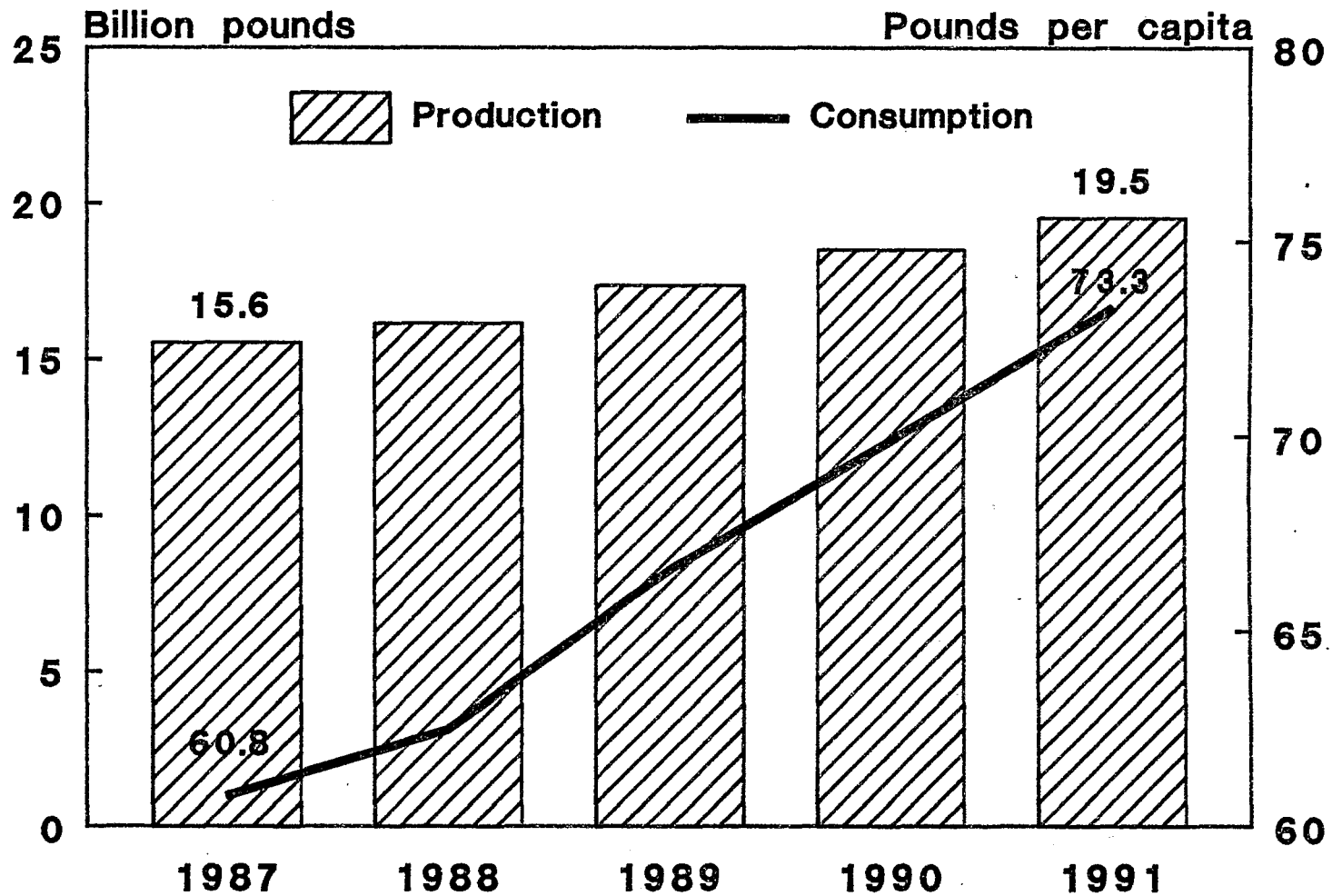
Billion Pounds, FI, RTC

# Cumulative Placements in Broiler Hatchery Supply Flocks



7-14 months earlier

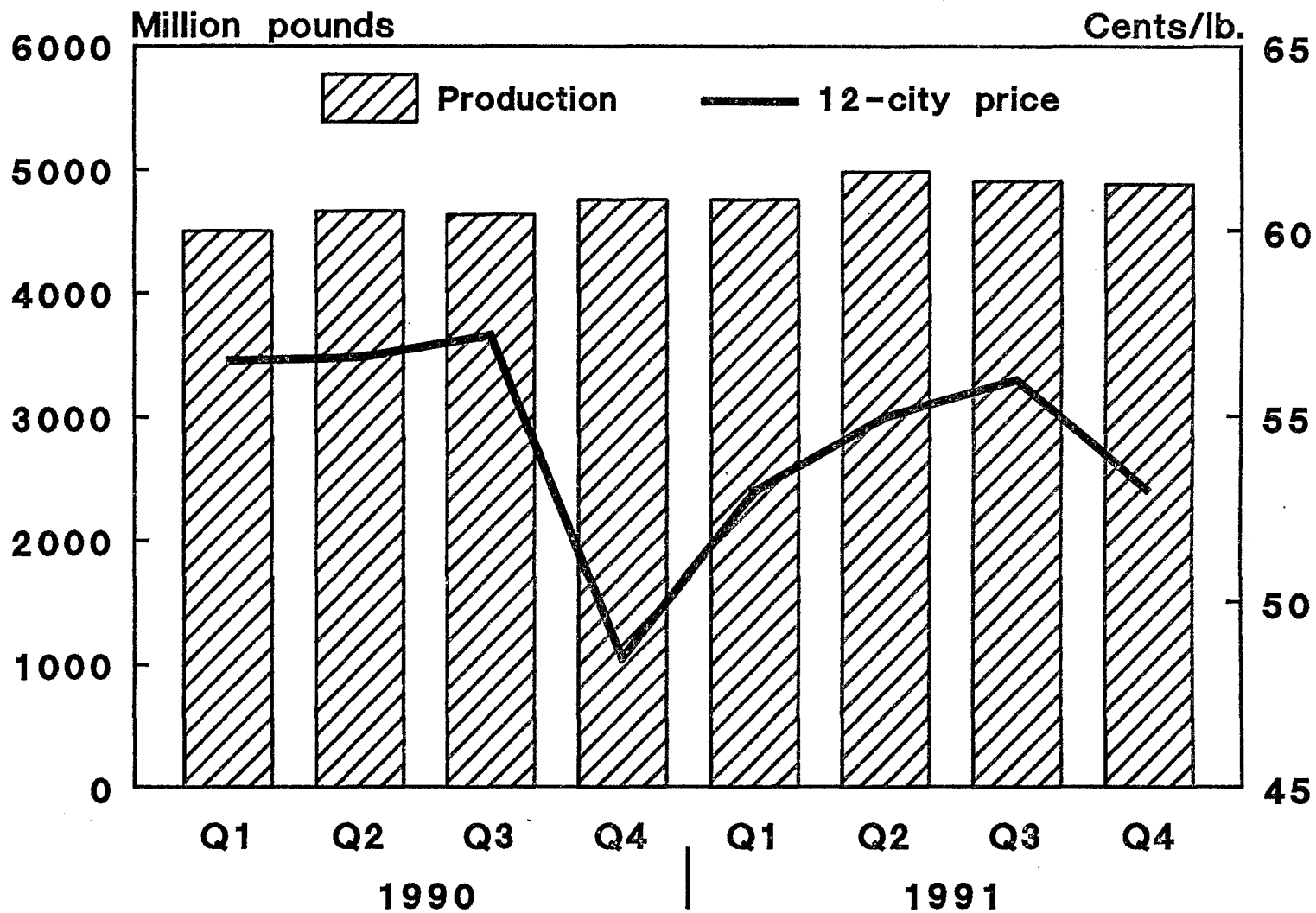
# Broiler Expansion to Continue Production and Consumption



1990-1991 Estimated

# Broiler Production and Prices

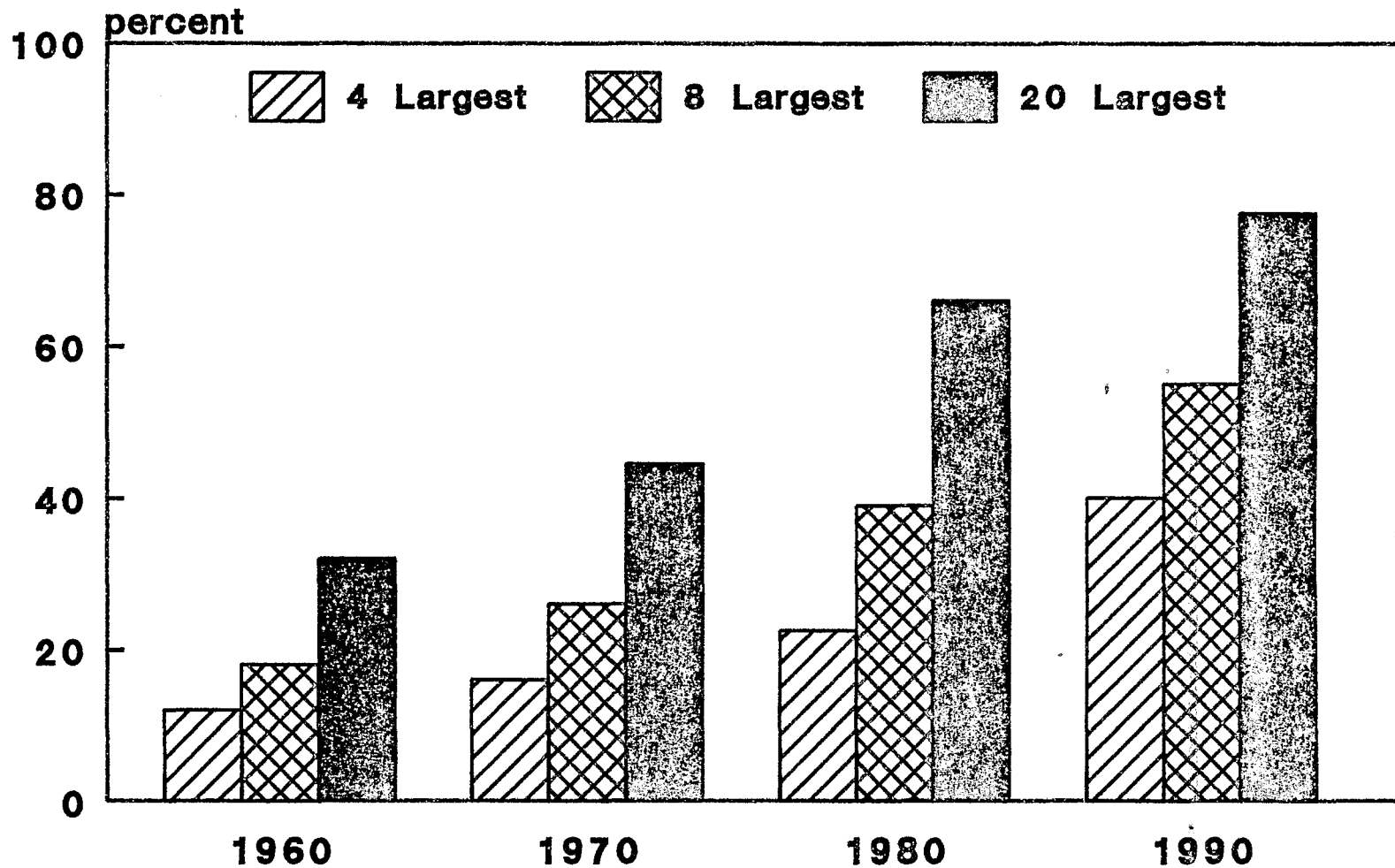
## Quarterly Estimates



Federally inspected, ready-to-cook

# Market Share of Broiler Production

## 4, 8 and 20 Largest Firms



Based on federally inspected slaughter  
1990 estimated